



## Gift of Stock Form

Instructions: Complete the form and send to your broker.

To:

|               |                               |
|---------------|-------------------------------|
| Advisor Name: | Financial Management Company: |
| Fax:          | City, State, Zip              |
| Phone:        |                               |

From:

|                 |                       |
|-----------------|-----------------------|
| Donor(s) Name:  | Primary Phone:        |
| Street Address: | City, State, Zip Code |

Please accept this letter as authorization to make the following transfer from our Account # \_\_\_\_\_ in support of the Catholic Community Foundation of the Diocese of Richmond. Tax ID is 47-1403628.

|              |                   |                    |
|--------------|-------------------|--------------------|
| _____ shares | Stock Symbol_____ | Security Name_____ |
| _____ shares | Stock Symbol_____ | Security Name_____ |
| _____ shares | Stock Symbol_____ | Security Name_____ |
| _____ shares | Stock Symbol_____ | Security Name_____ |
| _____ shares | Stock Symbol_____ | Security Name_____ |

The shares should be sent to the Catholic Diocese of Richmond Account maintained by Davenport and Company, LLC. Please include the following transfer information:

- **Davenport's DTC number:** 0715
- **Account Name:** Catholic Diocese of Richmond #2 Account  
7800 Carousel Lane Richmond, VA 23294
- **Account Number:** 2000-4950
- **Donor's Names:** \_\_\_\_\_
- **Designation:** Catholic Community Foundation of the Diocese of Richmond

Please notify me when this transfer has been completed. Thank you for your assistance.

Sincerely,

\_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_  
Donor(s) Name